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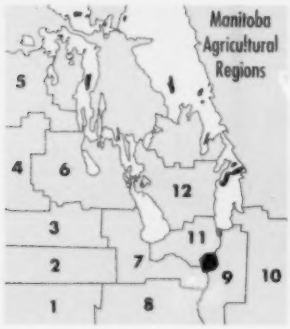


Agriculture Statistics

Manitoba Agriculture, Food and Rural Initiatives, Knowledge Management, Industry Intelligence Section
809 - 401 York Avenue, Winnipeg, Manitoba R3C 0P8 Telephone 1-204-945-3503

SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, 1996 - 2005**

- Trade data for 2005 reported "major" Manitoba agri-food exports to all destinations totaled $3.405 billion, down 3.6% from 2004 and 5.5% less than the previous record in 2003.
- The reduction in exports can be attributed to poor harvests and resulting reductions in availability of crops for export.
- Ruminant exports were halted following the confirmation of bovine spongiform encephalopathy (BSE) in a cow in Alberta on May 20, 2003. In September, 2003, a number of countries including the US and Mexico allowed a resumption of imports of specified Canadian boneless beef products. Live animal exports to the US were not resumed until July 2005. A restriction has been placed on live animal exports limiting trade to animals 30 months and under of age.
- The top Manitoba exports were wheat and flour totaling $488.1 million, hogs and pork at $886.3 million, and canola, oil and meal totaling $556.4 million.

Unprocessed/Bulk:

- Unprocessed or bulk exports accounted for 40.5% of total exports in 2005, down from 46.5% in 2004. Bulk exports were primarily field crops, and were valued at $1,198.4 billion, 16.1% less than in 2004.
- The value of wheat exports (including Durum) in 2005 decreased to $486.8 million, 28.1% less than in 2004.
- The value of canola exports in 2005 decreased from 2004 by 8.4% to $393.2 million. Poor harvests contributed to this decrease.
- The total export values of barley were slightly higher in 2005 than in 2004 however, mustard seed, canary seed and sunflower exports declined relative to 2004 levels.

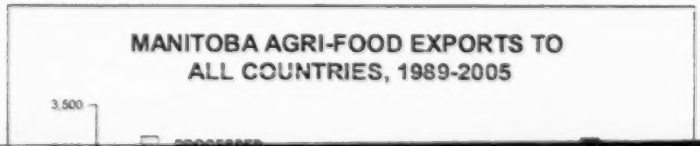
Semi-Processed/Intermediate:

- Exports of semi-processed or intermediate form accounted for 33.1% of total exports, and were primarily products from livestock, from oilseed and oat crushing, and pulse crops. Exports totaled $979.1 million in 2005, a record since 1996 and 9.4% above 2004 levels.
- Exports of live Manitoba cattle, bison, sheep, and goats were halted in May 2003, reducing the 2003 total and dropping the export values for all to zero for 2004. With the opening of borders, exports continue to recover moderately from pre-BSE levels.
- The value of Manitoba hog exports continued to increase in 2005, rising to $418.2 million, 18.7% more than in 2004. The 2005 value was more than ten times the $40.6 million in 1994.
- Reduced available stocks contributed to a decline in exports of Manitoba's canola oil. Exports totaled $126.4 million, down 43.2% from 2004, and well below the $488.3 million of 1998.

Processed/Consumer:

- Exports of processed goods accounted for 26.4% of the total exports in 2005, up 9.4% from 2004. Processed exports totaled $979.1 million in 2005, and were primarily meat and potato products and honey. Since 1996, processed exports have increased almost five fold.
- The value of Manitoba's processed pork exports have increased by 9.7% over 2004 reversing a three year declining trend. Pork exports totaled $468.1 million in 2005, while processed beef exports totaled only $3.7 million, up slightly from the 2004 level.
- Exports of frozen potato products increased to $259.5 million in 2005 up slightly from 2004.

MANITOBA AGRI-FOOD EXPORTS TO ALL COUNTRIES, 1989-2005



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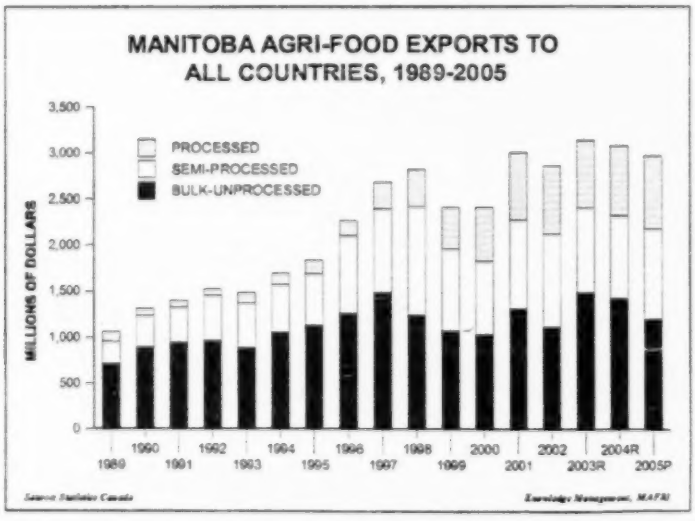

DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

Knowledge Management Knowledge Centre
PH: (204) 945-3503

August 14, 2006

MAJOR MANITOBA AGRI-FOOD EXPORTS, 1996 – 2005

COMMODITY	1996	1997	1998	1999	2000	2001	2002	2003[R]	2004[R]	2005[P]
	- millions of dollars -									
UNPROCESSED/BULK:										
Durum Wheat	24.4	34.2	33.8	32.3	10.0	16.5	48.1	8.9	7.8	6.8
Other Wheat	645.0	740.8	422.3	426.6	501.0	673.9	534.5	612.9	669.3	480.0
Barley	64.5	73.7	33.4	27.1	24.1	57.7	14.2	19.1	24.0	25.5
Oats	79.0	107.1	64.1	66.0	87.5	92.6	86.4	126.0	101.1	118.0
Canola	238.3	278.2	454.7	345.9	254.2	281.7	200.3	450.8	429.4	393.2
Flaxseed	106.5	143.1	123.9	73.2	48.7	66.4	83.1	94.1	69.0	75.1
Mustard Seed	26.4	17.8	13.5	14.2	12.0	17.1	14.5	14.3	15.2	14.5
Canary Seed	18.4	16.9	12.6	14.8	14.4	19.3	26.0	21.6	12.4	9.1
Sunflower Seed	15.5	15.5	23.8	20.7	23.6	32.1	44.5	45.9	32.0	17.6
Forage Seeds	27.7	36.0	40.7	38.8	41.1	36.1	31.1	37.8	34.3	37.4
Other Bulk	16.0	21.1	23.1	10.9	15.0	13.7	25.5	54.4	33.6	21.3
TOTAL BULK	**1,261.8**	**1,484.5**	**1,245.8**	**1,070.6**	**1,031.4**	**1,307.2**	**1,108.4**	**1,485.7**	**1,428.1**	**1,198.4**
SEMI-PROCESSED/INTERMEDIATE:										
Wheat Flour	0.0	0.1	0.8	1.9	1.9	4.1	4.5	4.0	3.8	1.3
Oat Groats, Meal & Flakes	22.2	26.5	29.4	35.8	27.9	39.9	31.8	31.9	27.5	35.4
Lentils	31.9	21.6	20.6	25.0	24.4	18.0	17.6	13.5	7.6	14.7
Dry Peas	37.3	75.7	47.3	36.7	44.4	68.2	38.3	57.6	61.0	78.2
Dry Beans	18.8	14.8	25.7	54.4	48.9	68.8	82.2	76.4	65.3	42.2
Refined Sugar	5.4	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Canola Oil	207.7	192.7	488.3	239.1	111.5	109.6	139.3	204.7	192.2	126.4
Canola Meal/Cake	55.0	60.7	54.2	40.3	27.2	25.3	30.2	29.4	61.0	36.8
Linseed Oil	3.4	4.9	4.5	4.3	3.8	2.6	4.6	4.0	4.3	2.3
Linseed Meal/Cake	0.5	6.0	0.9	1.4	1.3	1.0	1.5	2.5	2.9	1.2
Flax Fibre/Tow/Waste	27.4	26.2	30.7	27.3	23.3	21.1	11.1	12.9	13.5	14.9
Sunflower/Safflower Oil									0.0	0.0
Malt	20.5	17.5	14.7	16.6	23.4	28.1	21.1	12.1	11.6	1.5
Other Vegetable Oils	15.5	11.4	2.0	0.5	1.2	0.1	0.3	1.0	2.1	0.7
Egg Albumin	6.4	6.9	8.8	11.1	9.3	9.8	7.8	15.4	13.6	11.8
Cattle/Bison	186.5	222.0	238.4	176.8	188.3	257.7	273.2	106.7	0.0	119.1
Hogs	154.8	164.0	155.8	165.3	207.6	247.5	246.0	276.4	352.4	418.2
Sheep	4.6	6.5	6.3	5.6	4.3	4.6	5.5	2.6	0.0	0.0
Cattle Hides	0.4	0.4	0.5	0.5	0.6	0.3	0.3	0.4	0.4	0.5
Other Animal Feeds	27.1	29.6	21.9	17.0	16.0	22.9	40.2	24.2	26.0	24.6
Other Intermediate	16.5	22.5	21.3	26.9	26.5	33.2	55.6	47.1	49.5	49.2
TOTAL INTERMEDIATE	**842.0**	**910.5**	**1,172.1**	**886.6**	**791.8**	**962.8**	**1,010.8**	**922.8**	**894.8**	**979.1**
PROCESSED/CONSUMER:										
Beef	3.4	4.3	5.2	6.5	6.9	5.3	4.4	2.8	3.6	3.7
Pork	77.9	154.4	197.3	240.0	398.9	518.6	491.4	438.9	426.9	468.1
Skim Milk Powder	2.6	2.9	1.7	1.6	0.0	0.6	3.4	1.1	0.0	0.5
Eggs, Yolks/Dried	1.6	3.2	3.3	3.8	3.9	7.1	10.2	10.3	7.4	8.8

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Potatoes, Fresh	5.4	1.9	3.7	4.1	3.4	6.1	8.2	6.9	3.6	3.9
Potatoes, Frozen	35.8	87.5	140.5	143.5	127.7	141.8	160.9	205.8	257.5	259.5
Honey	8.7	8.9	13.7	16.5	18.5	17.7	33.0	24.6	20.8	12.8
Beverages	1.1	0.1	2.1	4.3	4.6	4.0	1.4	2.1	2.1	1.7
Other Consumer[1]	25.1	22.2	25.8	25.7	20.5	27.3	25.9	29.7	26.3	23.6
TOTAL CONSUMER	**161.6**	**285.3**	**393.3**	**446.1**	**584.4**	**728.6**	**738.7**	**722.3**	**748.3**	**782.5**
TOTAL EXPORTS	**2,265.4**	**2,680.3**	**2,811.2**	**2,403.2**	**2,407.6**	**2,998.6**	**2,858.0**	**3,130.9**	**3,071.2**	**2,960.1**

[1] Includes re-exports of tobacco and coffee. [R] Revised. [P] Preliminary.